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Vogel Consulting Shortlisted in Three Categories
for Family Wealth Report Awards 2015



Brookfield, Wisconsin – December 29, 2014 - Vogel Consulting, an independent multi-family office, made the shortlist for **Family Wealth Report Awards 2015**, in three separate categories:

- MULTI-FAMILY OFFICE (UP TO AND INCLUDING \$5 BILLION AUM)
- MULTI-FAMILY OFFICE (REGIONAL)
- WOMEN IN WEALTH MANAGEMENT (INDIVIDUAL CONTRIBUTION) – RHONA E. VOGEL

Showcasing 'best of breed' providers in the global private banking, wealth management and trusted advisor communities, the awards were designed to recognize companies, teams and individuals which the prestigious panel of judges deemed to have 'demonstrated innovation and excellence during 2014'.

ClearView Financial Media's Chief Executive, and Publisher of *Family Wealth Report*, Stephen Harris, was first to extend his congratulations to the shortlisted firms. He said: "The firms who have been shortlisted in these awards are all worthy competitors, and I would like to extend my heartiest congratulations. These awards are judged solely on the basis of entrants' submissions and their response to a number of specific questions, which had to be answered focusing on the client experience, not quantitative performance metrics. That is a unique, and I believe, compelling feature. These awards will recognize the very best operators in the private client industry, with 'independence', 'integrity' and 'genuine insight' the watchwords of the judging process - such that the awards truly reflect excellence in wealth management."

Winners will be announced at a gala awards dinner which will be held in New York on March 12, 2015 at the Mandarin Oriental.